

A nighttime photograph of a city skyline, likely Johannesburg, with several illuminated skyscrapers. In the foreground, a multi-lane highway shows long-exposure light trails from cars, with white trails for headlights and orange/red trails for taillights. The image is framed by a white curved shape at the bottom.

COMPANY PROFILE

EGIS OPERATION SOUTH AFRICA (PTY) LTD
REG. No. 2020/519822/07

IMAGINE. CREATE. ACHIEVE.
a sustainable future

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ABOUT US

WELCOME TO EGIS OPERATION SOUTH AFRICA (PTY) LTD.

Egis is a world-renowned leader in road operations, traffic management, transport infrastructure development and mobility services – with a presence in Africa for over 50 years. The company has set itself as a main objective to be among the Top 10 Engineering Groups globally in the next 5 years.

Egis Operation South Africa is a subsidiary of Egis, incorporated in 2020. Egis Operation South Africa seeks to deliver both innovative and tailored solutions to South Africa's complex and growing transport infrastructure needs.

We are committed to South Africa's growth and prosperity.

Our focus is to ease the mobility of people and goods across South Africa through solutions that address inequalities, urban population growth and to increase convenience to commuters.

Our ambition is to deliver affordable and fit-for-purpose solutions for the transportation and smart mobility of the future – with a major focus on efficient operations, active maintenance and superior customer service.



ABOUT US

CONTINUED

A GLOBAL FOOTPRINT WITH A STRONG PRESENCE IN AFRICA

Egis has been present in Africa for over 5 decades across all its market segments and is currently established in 17 countries on the Continent. 4% of our workforce is currently in Africa - a proportion we seek to increase markedly in the next 5 years. The formation of Egis Operation South Africa as a fully-fledged subsidiary in South Africa, is evidence to Egis' commitment to growing its footprint and market share in the country and the sub-region - and to creating local capacity.

Innovation is central to Egis' service offering in terms of differentiation. Egis constantly encourages creative approaches, cross-pollination of best practices throughout the Group and with its local partners in South Africa.

Egis is at the forefront of **Smart Mobility** and the development of **Smart Cities** globally and in South Africa. With our **intelligent transport solutions (ITS)**, we aim to take full advantage of the dynamic use of the latest technologies to optimize the functionality of existing transport infrastructure - typically, in areas such as safety, speed monitoring and enforcement, overload control and traffic decongestion in urban areas.



OUR SERVICES

As a leader in road infrastructure operations on the African continent and globally, Egis places public transport utilities, road users, commuters, and local communities at the core of its solutions.

WE ARE WORLD-RENOUNDED FOR DELIVERING:

- Superior service levels and customer experience
- Lower operational costs
- Active preventative maintenance and asset management.

PROJECT STRUCTURING

Egis has unrivalled global experience in project development, structuring, investment in motorways, bridges, and tunnels – including whole life-cycle management.

OPERATIONS & MAINTENANCE

Egis currently operates and maintains over 45 roads and motorways in 20 different countries and 615km of roads currently in Africa.

MOBILITY SERVICES

Working closely with its partners, Egis develops and integrates innovative solutions to assist public transport authorities operate their various public transport systems.



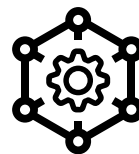
PROJECT STRUCTURING

EGIS, YOUR PARTNER IN TRANSPORT INFRASTRUCTURE
**PUBLIC PRIVATE PARTNERSHIPS (PPPS) IN
SOUTH AFRICA**

Egis is recognized as a world-class developer and sponsor in PPPs and as a long-term and stable investor in all the markets in we operate in.

For over 30 years, our Group has developed unrivalled global expertise in project development, structuring, investment in motorways, bridges, and tunnels.

By adopting entire lifecycle and partnering approaches on projects, we create lasting social and economic benefits to clients, shareholders, employees, supply-chain partners, and local communities.

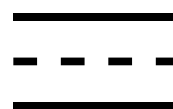


PARTICIPATION IN
11 CONCESSIONS
AS OF 2021



9,300

EMPLOYEES
WORLDWIDE



4,400KM

OF ROADS WORLDWIDE
INCLUDING 535 KM
IN AFRICA



ON THE CONTINENT, EGIS IS INVESTED IN THE FOLLOWING ASSETS:

REPUBLIC OF IVORY COAST

Abidjan Airport



REPUBLIC OF CONGO

RN1: 30-year concession for 2,000 km of highway



REPUBLIC OF CONGO

3 Airports: Brazzaville, Pointe Noire, Ollombo



WE FOCUS ON BOTH GREENFIELD AND BROWNFIELD PROJECTS AS AN INTEGRATED INVESTOR/OPERATOR - SUCH AS:

- Greenfield PPP or Concessions tenders.
- Greenfield or recent Brownfield projects where Egis aligns interests between the Grantor (Public Authority) and the EPC + Finance Contractor by mitigating the collection risk, and managing the value of the asset over time.
- Mature Brownfield assets where financial investors seek to partner with an Investor/Operator able to invest capital (Periodic Maintenance or Capacity Augmentation) as well as stimulate the operation and maintenance of the asset by bringing international best practices, new protocols, and upgraded technology.



EGIS APPROACH TO PROJECT STRUCTURING IN SOUTH AFRICA

- Focus on Public-Private Partnerships
- Support to the Infrastructure Fund-led projects
- Stimulate decent employment creation, skills development, & transformation
- Promotion of ethical practices & Environmental, Social & Governance (ESG) principles
- Long-term investment horizon with operational impact on quality of service & integration levels of the Public Transport sector



OPERATION & MAINTENANCE

Egis currently operates and maintains over 45 roads and motorways in 20 different countries and 615km of roads currently in Africa. Egis is the Recipient of the 2020 Toll Excellence Award from the International Bridge, Tunnel and Turnpike Association (IBTTA) and received multiple awards from BenchmarkPortal® for its excellence in Call Centres & Customer Service.

Egis Operation South Africa focuses primarily on:

- Operation & Maintenance
- Tolling
- Traffic & Freeway Management
- Overload Control
- Asset Management
- Back Office
- Enforcement
- Smart Mobility

Our expertise applies the following transport infrastructure:

- Provincial Roads & National Highways
- Logistics nodes & Corridors
- Cable-cars & Tramways
- Bus Rapid Transit
- Light & Commuter Rail
- Ropeways
- Freight
- Airports



44
MOTORWAYS
IN 20 COUNTRIES



535 KM
OF ROADS UNDER
OPERATIONS IN AFRICA

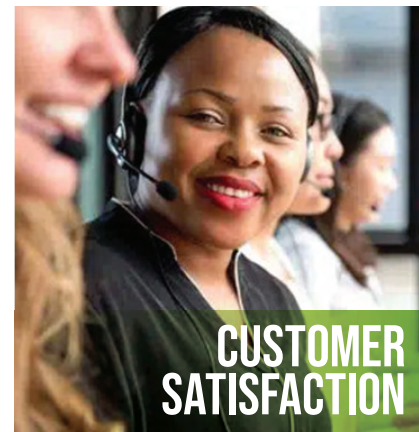
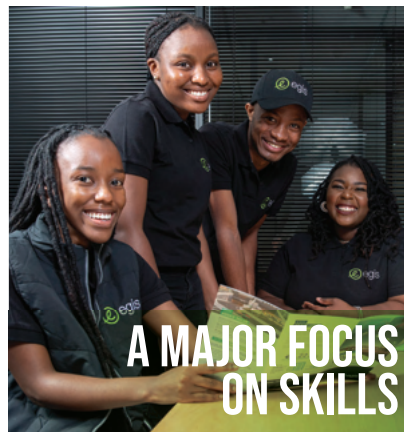


9,300
EMPLOYEES
WORLDWIDE



SUSTAINABILITY IS THE COMMON THREAD TO OUR APPROACH TO BUSINESS THROUGH A FOCUS ON:

- Balanced and win-win partnerships
- Staff empowerment
- Social inclusivity
- Low carbon footprint solutions & environmental protection



Through its focus on customer service, safety, superior maintenance standards in an inclusive manner, Egis creates a unique experience for road users and commuters, enduring socio-economic benefits to our clients and surrounding communities.

ASSET MANAGEMENT

With over 50 years of experience delivering engineering, project structuring, operations, and maintenance solutions for various types of infrastructure across the globe, Egis has developed a unique expertise in whole life-cycle management of transport assets.

The Egis Group is **ISO 55001** accredited. We are trusted for our ability to optimize value for investors and to maximise the usable life cycle of transport assets through innovative asset management - combined with dynamic capital allocation and maintenance practices.



MOBILITY SERVICES

SHAPING THE MOBILITY OF THE FUTURE

Working closely with its partners, Egis develops, integrates, and operates innovative solutions to help public transport authorities manage and integrate their various modes of public transports, improve operational and traffic management outcomes, safety levels, maintenance standards and the provision of value-added services.

Our services apply to both urban and peri-urban areas- principally in the following sectors of public transport:

- Provincial Roads & National Highways
- Urban Roads
- On-Street Parking
- Cable-Cars & Tramways
- Metros & Subways
- Bus Rapid Transit
- Light & Commuter Rail



Central to Road Mobility within Egis is our dedicated Easytrip brand - which is a global champion of interoperability and Electronic Toll Collection (ETC), as well as Smart on-street Parking solutions and Speed Monitoring Enforcement; with the provision of customized solutions to main metropolitan areas, provinces, and national back-offices.

Smart Urban Mobility has become a cornerstone of urban planning policy. Smart cities require genuine inter-modality with smooth connections between various transport mode. Egis' ambition is to play a pivotal role in improving levels of operation and maintenance of South Africa's public transport networks as well as their integration – with a strong focus on reliability, safety, green solutions, and user-friendliness.

MOBILITY SERVICES

CONTINUED

ROAD MOBILITY SERVICES


Tolling Inter-
operability
Solution


Charge-Over-
Distance
Solutions


Speed Monitoring
and Enforcement
Easytrip® Solutions


Free-flow /
Electronic Tolling
Solutions

URBAN MOBILITY SERVICES


Rush Hour
Avoidance
Program


On-street Parking
Management and
Enforcement

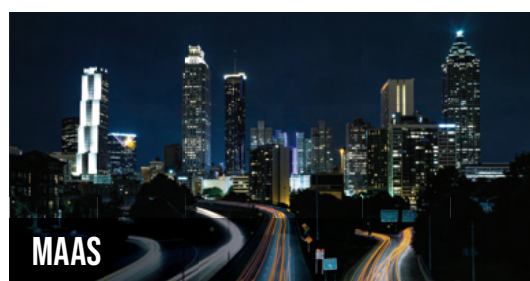

Smart
Parking


Multi-modal Public
Transport Solutions
and Integration

Our ability to integrate the latest innovative technologies into our operational solutions is at the core of our unique value proposition to public transport agencies on the Continent.

IN TERMS OF SMART MOBILITY, EGIS OPERATION SOUTH AFRICA IS PARTICULARLY ACTIVE IN PROMOTING:

- **Mobility as a Service** (Maas)
- **Automated Fee Collection** (AFC) solutions for public transport
- **Operation & Maintenance** of light rail commuter and BRT services
- **Inter-operability**, electronic toll collection (ETC) and mobility value-added services (VAS).



CORPORATE CITIZENSHIP

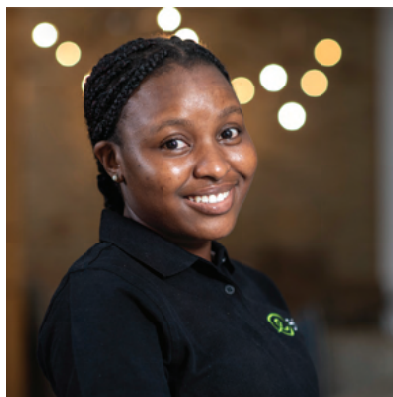
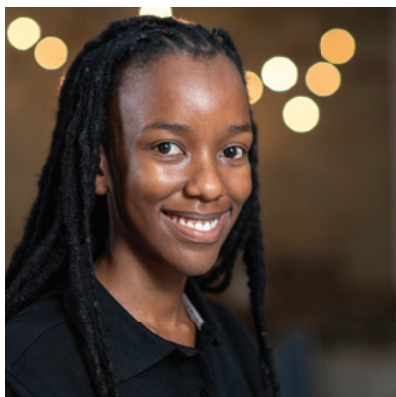
Sustainability is the guiding principle to Egis's core values.

In line with our Corporate Social Responsibility (CSR) and Environmental, Social and Governance (ESG) protocols, we work hard to minimise negative impacts on the environment. We always ensure efficient use of resources, and leaving of a positive legacy for both our clients and the communities in which we work.

We are committed to ensuring that we work with suppliers, partners and clients who also recognize their responsibility to the people they employ, the communities they interact with and their local environment.

SKILLS DEVELOPMENT

2021 BURSARY RECIPIENTS





SUSTAINABILITY

To reinforce its commitment to both Egis CSR values and sustainable development, Egis Operation South Africa has joined WWF South Africa’s Business Network as a Gold Business Network Partner from 1 February 2021.

As a WWF South Africa’s Business Network Gold Partner, Egis Operation South Africa (Pty) Ltd has now also joined the South African Chapter of the Alliances for Climate Action (ACA) initiative - with net carbon neutrality as the main objective in line with our Group values.



Egis Foundation

SAFETY

Egis Operation South Africa is committed to ensuring healthy workplaces and to helping our employees to be physically and mentally fit so they can perform at their best and live full lives. Our key focus area is to actively engage in safety awareness campaigns with communities and schools to prevent pedestrian accidents and fatalities.



ETHICS & SMME DEVELOPMENT

Egis Operation South Africa is committed to ensuring healthy workplaces and to helping our employees to be physically and mentally fit so they can perform at their best and live full lives. Our key focus area is to actively engage in safety awareness campaigns with communities and schools to prevent pedestrian accidents and fatalities.

CORPORATE SOCIAL INVESTMENT

Egis is resolutely focused on promoting its people-centric and ethical values in every aspect of its corporate life. Furthermore, we recognize that NGOs are critical in strengthening the social fabric of our communities.

At Egis, we believe it is our responsibility to lead by example as **active corporate citizens**, one project and one person at a time, because vibrant communities and an empowered youth are the foundation of a better tomorrow.

LERATONG - JOY FOR ONE FOUNDATION (ALEXANDRA)

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